

# THE NEXT PHASE OF YOUR INVESTING JOURNEY STARTS HERE...



Moving to an SFP Investment Solution is the best way to ensure you reach your investment goals. As your financial adviser, I am here to support you every step of the way – now with the added support of a dedicated team of research and investment experts.



## With the SFP Investment Solution you have access to:

- A **tailored investment solution**, fully aligned to your unique needs and risk profile.
- A **dedicated investment team** working toward more **consistent returns** at lower **levels of risk** during volatile times.
- A **world-class multi-manager investment** solution.
- Regular portfolio updates by a **team of investment specialists** who will make adjustments to **optimise your investment outcomes** in the long term.
- **Regular feedback and reporting**, keeping you well-informed on updates to your portfolio.



## Why do you need the SFP Investment Solution?

Moving your portfolio to a SFP Investment Solution ensures **you are supported by investment experts**. **Together, we harness our collective expertise to help you reach your investment goals** over time.

**TOGETHER, WE SERVE AS YOUR PERSONAL INVESTMENT TEAM.**

## GET STARTED IN 3 EASY STEPS:

- 1 READ THE PORTFOLIO FACT SHEET PROVIDED – OUTLINING THE SOLUTION BEST SUITED TO YOUR NEEDS.
- 2 READ AND SIGN THE INVESTMENT MANDATE.
- 3 SIGN THE SWITCH FORM.

Once you've signed, you'll have access to the world-class investment solution designed to offer you better outcomes with less paperwork and less hassle. Investing made simple.

## Access to specialist investment support means...

Together, **we aim to optimise your investment portfolio**, while **I remain focussed on your holistic financial plan**. As your financial adviser, **I am dedicated to ensuring your complete financial plan remains relevant and well structured**, working with you to **achieve your lifetime goals** across all your financial needs.